

**TAX RATE RECAPITULATION**

**Fiscal Year 2023**

**I. TAX RATE SUMMARY**

la. Total amount to be raised (from page 2, IIe)	\$ 441,510,767.84
lb. Total estimated receipts and other revenue sources (from page 2, IIIe)	177,176,744.55
lc. Tax Levy (Ia minus Ib)	\$ 264,334,023.29
ld. Distribution of Tax Rates and levies	

CLASS	(b) Levy percentage (from LA5)	(c) Ic above times each percent in col (b)	(d) Valuation by class (from LA-5)	(e) Tax Rates (c) / (d) x 1000	(f) Levy by class (d) x (e) / 1000
Residential	75.5633	199,739,511.02	17,945,457,731.00	11.13	199,732,944.55
Net of Exempt					
Open Space	0.0000	0.00	0.00	0.00	0.00
Commercial	18.5304	48,982,151.85	2,208,622,325.00	22.18	48,987,243.17
Net of Exempt					
Industrial	1.6102	4,256,306.44	191,922,905.00	22.18	4,256,850.03
<b>SUBTOTAL</b>	<b>95.7039</b>		<b>20,346,002,961.00</b>		<b>252,977,037.75</b>
Personal	4.2961	11,356,053.97	512,037,220.00	22.18	11,356,985.54
<b>TOTAL</b>	<b>100.0000</b>		<b>20,858,040,181.00</b>		<b>264,334,023.29</b>

MUST EQUAL 1C

**Signatures**

**Assessors**

John Rowland, Assessor , Quincy , jrowland@quincyma.gov 617-376-1171 | 12/6/2022 12:19 PM

**Comment:**

Colleen Healy, Chairman , Quincy , chealy@quincyma.gov 617-376-1172 | 12/6/2022 12:09 PM

**Comment:**

Christopher Rooney, Assessor , Quincy , crooney@quincyma.gov 617-376-2713 | 12/7/2022 12:11 PM

**Comment:**

**Documents**

No documents have been uploaded.

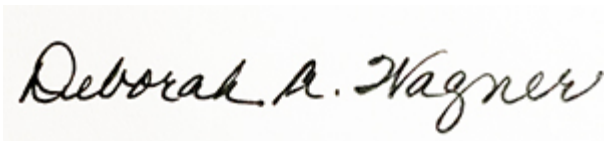
Do Not Write Below This Line --- For Department of Revenue Use Only

**Reviewed By:** Martin DiMunah  
**Date:** 12/08/2022  
**Approved:** Thomas Guilfoyle  
**Director of Accounts:** Deborah A. Wagner

**TAX RATE RECAPITULATION**

**Fiscal Year 2023**

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A handwritten signature in black ink on a light beige background. The signature reads "Deborah A. Wagner" in a cursive script.

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**Fiscal Year 2023**

**II. Amounts to be raised**

Ila. Appropriations (col.(b) through col.(g) from page 4)	<b>436,375,805.55</b>
Ilb. Other amounts to be raised	
1. Amounts certified for tax title purposes	<u>0.00</u>
2. Debt and interest charges not included on page 4	0.00
3. Final Awards	0.00
4. Retained Earnings Deficit	0.00
5. Total cherry sheet offsets (see cherry sheet 1-ER)	202,635.00
6. Revenue deficits	0.00
7. Offset receipts deficits Ch. 44, Sec. 53E	0.00
8. CPA other unappropriated/unreserved	<u>0.00</u>
9. Snow and ice deficit Ch. 44, Sec. 31D	0.00
10. Other :	0.00
TOTAL Ilb (Total lines 1 through 10)	<u><b>202,635.00</b></u>
Ilc. State and county cherry sheet charges (C.S. 1-EC)	4,898,304.00
Ild. Allowance for abatements and exemptions (overlay)	34,023.29
Ile. Total amount to be raised (Total Ila through Ild)	<u><b>441,510,767.84</b></u>

**III. Estimated receipts and other revenue sources**

IIIa. Estimated receipts - State	
1. Cherry sheet estimated receipts (C.S. 1-ER Total)	59,741,708.00
2. Massachusetts school building authority payments	0.00
TOTAL IIIa	<u><b>59,741,708.00</b></u>
IIIb. Estimated receipts - Local	
1. Local receipts not allocated (page 3, col (b) Line 24)	<u><b>29,248,500.00</b></u>
2. Offset Receipts (Schedule A-1)	<u>0.00</u>
3. Enterprise Funds (Schedule A-2)	<u><b>56,791,780.25</b></u>
4. Community Preservation Funds (See Schedule A-4)	<u><b>4,463,713.70</b></u>
TOTAL IIIb	<u><b>90,503,993.95</b></u>
IIIc. Revenue sources appropriated for particular purposes	
1. Free cash (page 4, col (c))	<u>0.00</u>
2. Other available funds (page 4, col (d))	<u><b>26,931,042.60</b></u>
TOTAL IIIc	<u><b>26,931,042.60</b></u>
IIId. Other revenue sources appropriated specifically to reduce the tax rate	
1a. Free cash..appropriated on or before June 30, 2022	0.00
1b. Free cash..appropriated on or after July 1, 2022	0.00

**TAX RATE RECAPITULATION**

**Fiscal Year 2023**

2.	Municipal light surplus	0.00	
3.	Other source :	0.00	
	TOTAL III d		<i>0.00</i>
III e.	Total estimated receipts and other revenue sources (Total III a through III d)		<u><b>177,176,744.55</b></u>
<b>IV. Summary of total amount to be raised and total receipts from all sources</b>			
a.	Total amount to be raised (from II e)		<u><b>441,510,767.84</b></u>
b.	Total estimated receipts and other revenue sources (from III e)	<u><b>177,176,744.55</b></u>	
c.	Total real and personal property tax levy (from I c)	<u><b>264,334,023.29</b></u>	
d.	Total receipts from all sources (total IV b plus IV c)		<u><b>441,510,767.84</b></u>

**TAX RATE RECAPITULATION**

**Fiscal Year 2023**

LOCAL RECEIPTS NOT ALLOCATED \*

	Receipt Type Description	(a) Actual Receipts Fiscal 2022	(b) Estimated Receipts Fiscal 2023	Percentage Change
==>	1. MOTOR VEHICLE EXCISE	11,519,090.64	11,500,000.00	-0.17
	2. OTHER EXCISE			
==>	a.Meals	2,235,238.80	2,200,000.00	-1.58
==>	b.Room	0.00	0.00	0.00
==>	c.Other	18,581.89	18,500.00	-0.44
==>	d.Cannabis	0.00	0.00	0.00
==>	3. PENALTIES AND INTEREST ON TAXES AND EXCISES	1,505,339.20	1,500,000.00	-0.35
==>	4. PAYMENTS IN LIEU OF TAXES	824,314.78	820,000.00	-0.52
	5. CHARGES FOR SERVICES - WATER	0.00	0.00	0.00
	6. CHARGES FOR SERVICES - SEWER	0.00	0.00	0.00
	7. CHARGES FOR SERVICES - HOSPITAL	0.00	0.00	0.00
	8. CHARGES FOR SERVICES - SOLID WASTE FEES	0.00	0.00	0.00
	9. OTHER CHARGES FOR SERVICES	0.00	0.00	0.00
	10. FEES	2,148,697.11	2,100,000.00	-2.27
	a.Cannabis Impact Fee	0.00	0.00	0.00
	b.Community Impact Fee Short Term Rentals	0.00	0.00	0.00
	11. RENTALS	311,079.48	310,000.00	-0.35
	12. DEPARTMENTAL REVENUE - SCHOOLS	43,891.51	40,000.00	-8.87
	13. DEPARTMENTAL REVENUE - LIBRARIES	4.95	0.00	-100.00
	14. DEPARTMENTAL REVENUE - CEMETERIES	287,025.00	280,000.00	-2.45
	15. DEPARTMENTAL REVENUE - RECREATION	0.00	0.00	0.00
	16. OTHER DEPARTMENTAL REVENUE	0.00	0.00	0.00
	17. LICENSES AND PERMITS			
	a.Building Permits	4,278,648.03	4,250,000.00	-0.67
	b.Other licenses and permits	1,257,917.27	1,250,000.00	-0.63
	18. SPECIAL ASSESSMENTS	0.00	0.00	0.00
==>	19. FINES AND FORFEITS	543,535.37	540,000.00	-0.65
==>	20. INVESTMENT INCOME	146,876.75	140,000.00	-4.68
==>	21. MEDICAID REIMBURSEMENT	946,155.13	900,000.00	-4.88
==>	22. MISCELLANEOUS RECURRING	3,420,539.43	3,400,000.00	-0.60
	23. MISCELLANEOUS NON-RECURRING	4,257,973.01	0.00	-100.00
	24. <b>Totals</b>	<b>33,744,908.35</b>	<b>29,248,500.00</b>	<b>-13.32</b>

Signatures

**TAX RATE RECAPITULATION**

**Fiscal Year 2023**

**Accounting Officer**

I hereby certify that the actual receipts as shown in column (a) are, to the best of my knowledge correct and complete, and I further certify that I have examined the entries made on page 4 of the above-indicated fiscal year tax rate recapitulation form by the City / Town / District Clerk and hereby acknowledge that such entries correctly reflect the appropriations made and the sources from which such appropriations are to be met.

[Eric Mason, Economist , Quincy , emason@quincyma.gov 617-376-2706 | 12/6/2022 9:14 AM](#)

**Comment:**

**Documents**

Documents have been uploaded.

\* Do not include receipts in columns (a) or (b) that were voted by the City / Town / District Council or Town Meeting as offset receipts on Schedule A-1, enterprise funds on Schedule A-2, or departmental revolving funds per Chapter 44, Section 53E 1/2. The Recap Page 3 Support form must be submitted to support increases / decreases of estimated receipts to actual receipts.

==> The Recap Page 3 Support form must be submitted to support increases/ decreases of FY 2023 estimated receipts to FY 2022 estimated receipts to be used in calculating the Municipal Revenue Growth Factor (MRGF). The Recap Page 3 Support form must be submitted to list each receipt type included in rows 22 and 23, Miscellaneous Recurring and Non-Recurring.

**TAX RATE RECAPITULATION**

**Fiscal Year 2023**

APPROPRIATIONS										AUTHORIZATIONS	
City/Town Council or Town Meeting Dates	FY*	(a) Total Appropriations Of Each Meeting	(b) From Raise and Appropriate	(c) From Free Cash (See B-1)	(d) From Other Available Funds (See B-2)	(e) From Offset Receipts (See A-1)	(f) From Enterprise Funds (See A-2)	(g) From Community Preservation Funds (See A-4)	(h) *** Departmental Revolving Funds	MEMO ONLY	
											(i) Borrowing Authorization (Other)
03/08/2022	2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,300,000.00
03/08/2022	2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,500,000.00
05/17/2022	2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16,400,000.00
06/06/2022	2023	372,642,851.93	372,642,851.93	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
06/06/2022	2023	27,797,274.35	0.00	0.00	0.00	0.00	27,797,274.35	0.00	0.00	0.00	0.00
06/06/2022	2023	22,691,505.86	0.00	0.00	0.00	0.00	22,691,505.86	0.00	0.00	0.00	0.00
06/07/2022	2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,330,000.00
06/07/2022	2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,128,700.00
06/22/2022	2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	53,000,000.00
06/22/2022	2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,000,000.00
06/22/2022	2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,000,000.00
06/22/2022	2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,000,000.00
06/07/2022	2022	900,000.00	0.00	0.00	900,000.00	0.00	0.00	0.00	0.00	0.00	0.00
06/07/2022	2022	50,476.70	0.00	0.00	0.00	0.00	0.00	50,476.70	0.00	0.00	0.00
06/22/2022	2023	1,355,237.00	0.00	0.00	0.00	0.00	0.00	1,355,237.00	0.00	0.00	0.00
06/07/2022	2023	40,000.00	0.00	0.00	40,000.00	0.00	0.00	0.00	0.00	0.00	0.00
06/22/2022	2022	170,744.24	0.00	0.00	170,744.24	0.00	0.00	0.00	0.00	0.00	0.00
06/07/2022	2023	1,660,000.00	1,660,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
06/22/2022	2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,500,000.00	0.00	0.00
06/22/2022	2022	3,824,060.32	0.00	0.00	3,824,060.32	0.00	0.00	0.00	0.00	0.00	0.00

**TAX RATE RECAPITULATION**

**Fiscal Year 2023**

City/Town Council or Town Meeting Dates	FY*	(a) Total Appropriations Of Each Meeting	(b) ** From Raise and Appropriate	(c) From Free Cash (See B-1)	(d) From Other Available Funds (See B-2)	(e) From Offset Receipts (See A-1)	(f) From Enterprise Funds (See A-2)	(g) From Community Preservation Funds (See A-4)	(h) *** Departmental Revolving Funds	(i) Borrowing Authorization (Other)
06/22/2022	2022	377,568.31	0.00	0.00	377,568.31	0.00	0.00	0.00	0.00	0.00
09/13/2022	2023	27,272.73	27,272.73	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11/18/2022	2023	3,058,000.00	0.00	0.00	0.00	0.00	0.00	3,058,000.00	0.00	0.00
12/05/2022	2023	4,780,814.11	0.00	0.00	4,780,814.11	0.00	0.00	0.00	0.00	0.00
12/05/2022	2023	0.00	-4,007,127.97	0.00	4,007,127.97	0.00	0.00	0.00	0.00	0.00
12/05/2022	2023	-3,000,000.00	-3,000,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12/05/2022	2023	0.00	-1,106,451.04	0.00	1,106,451.04	0.00	0.00	0.00	0.00	0.00
12/05/2022	2023	0.00	-5,250,000.00	0.00	5,250,000.00	0.00	0.00	0.00	0.00	0.00
11/21/2022	2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	23,000,000.00
12/05/2022	2023	0.00	-6,474,276.61	0.00	6,474,276.61	0.00	0.00	0.00	0.00	0.00
<b>Total</b>		<b>436,375,805.55</b>	<b>354,492,269.04</b>	<b>0.00</b>	<b>26,931,042.60</b>	<b>0.00</b>	<b>50,488,780.21</b>	<b>4,463,713.70</b>		

\* Enter the fiscal year to which the appropriation relates.

\*\* Appropriations included in column (b) must not be reduced by local receipts or any other funding source.

Appropriations must be entered gross to avoid a duplication in the use of estimated or other sources of receipts.

\*\*\* Include only revolving funds pursuant to Chapter 44, Section 53 E 1/2.

**Signatures**

**Clerk**

I hereby certify that the appropriations correctly reflect the votes taken by City / Town / District Council.

**Nicole Crispo, City Clerk, Quincy, [ncrispo@quincyma.gov](mailto:ncrispo@quincyma.gov) 617-376-1144 | 12/6/2022 12:14 PM**

**Comment:**

**Documents**

No documents have been uploaded.